



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

| NAME   | CMP   | NET CH. | %     |
|--------|-------|---------|-------|
| SENSEX | 29007 | +3      | +0.01 |
| NIFTY  | 8767  | +5      | +0.06 |

### INDIAN ADR'S

| SYMBOL    | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY   | 52.45 | -2.83        |
| HDFCBANK  | 60.36 | +0.43        |
| ICICIBK   | 11.00 | +0.18        |
| INFY      | 36.77 | +0.05        |
| TATAMOTOR | 48.43 | +0.31        |
| WIPRO     | 14.01 | +1.89        |

### FII AND MF ACTIVITY

| SYMBOL                 | In Crs. |
|------------------------|---------|
| FIIs Eq (Provisional)  | 516.06  |
| FIIs Index Future      | -931.10 |
| FIIs Index Options     | -753.60 |
| FIIs Stock Future      | 385.62  |
| FIIs Stock Options     | 6.69    |
| DII's Eq (Provisional) | 19.7    |

### CURRENCY

|            |             |
|------------|-------------|
| RBI RATE   | 25-FEB-2015 |
| RUPEE - \$ | 62.0468     |
| EURO       | 70.4293     |
| YEN 10     | 52.2800     |
| GBP        | 96.0298     |

## MARKET PLUSE

### GLOBAL INDICES

| NAME      | CMP   | NET CH. | %     |
|-----------|-------|---------|-------|
| DOW       | 18224 | +15     | +0.08 |
| NASDAQ    | 4967  | -0.98   | -0.02 |
| NIKKEI    | 18688 | +103    | +0.55 |
| HANG SENG | 24759 | -19     | -0.08 |
| SGX NIFTY | 8751  | -14     | -0.16 |

### WORLD COMMODITIES

| FUTURE      | U\$\$  | CHANGES% |
|-------------|--------|----------|
| GOLD        | 1207.7 | +6.2     |
| SILVER      | 16.590 | +0.116   |
| CRUDE       | 50.65  | -0.34    |
| COPPER      | 2.6380 | -0.0055  |
| NATURAL GAS | 2.880  | +0.018   |

### WORLD EVENTS

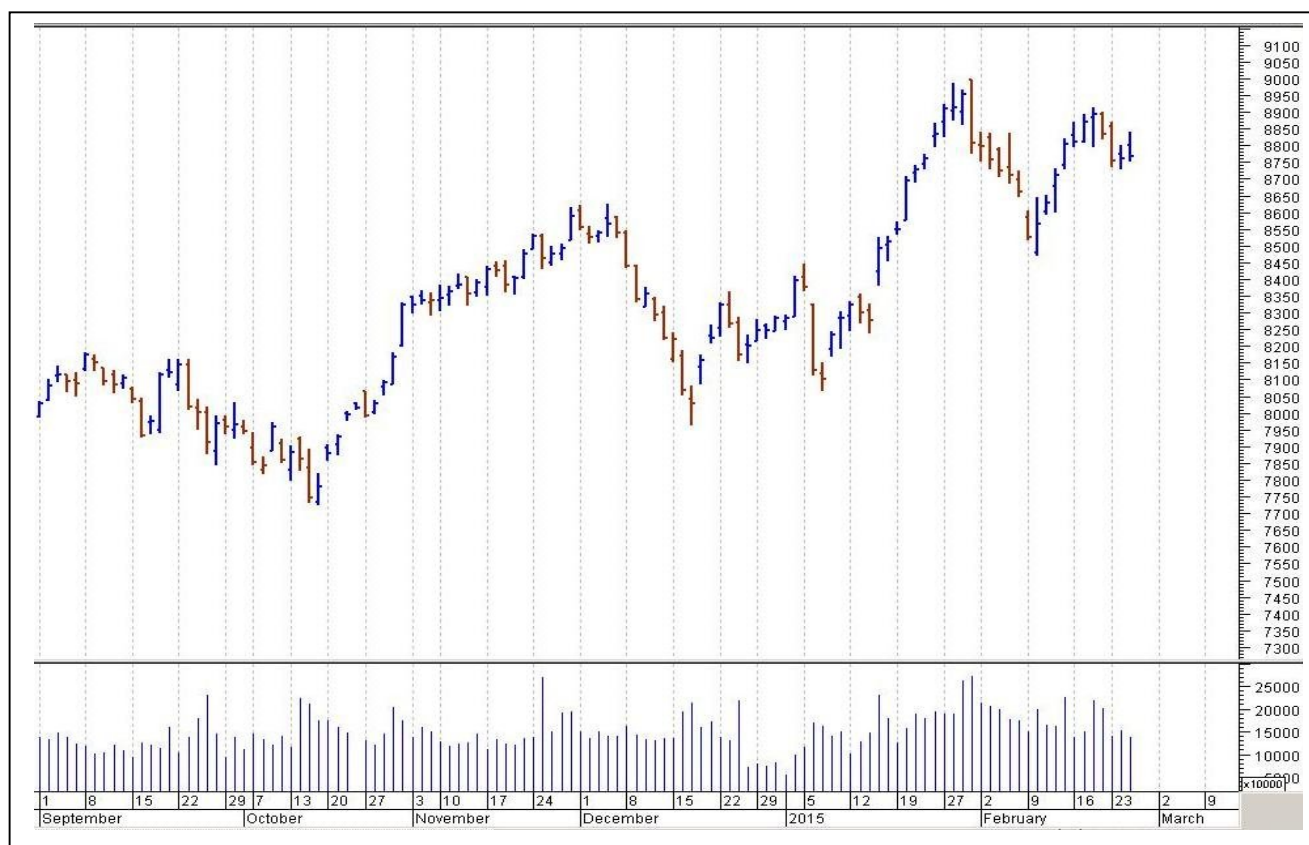
- US: CPI m/m
- Core CPI m/m
- Unemployment Claims
- UK: Second Estimate GDP q/q

## TOP STORY

- PNB US-based PE firm Carlyle Group beat off stiff competition to acquire a 49% stake in PNB Housing Finance from Destimoney Enterprises Private Ltd (DEPL)
- Castrol India Q4 Net Profit At `132 Cr Vs `126.2 Cr (YoY). Total Income At `859.3 Cr Vs `839.5 Cr (YoY)
- Bharti Airtel selling shares worth up to \$415 m in Bharti Infratel at indicative price of 350-360/share: Reuters
- The centre has put off ONGC divestment to next fiscal year and decided to wait till crude prices stabilize around \$70/b- TOI
- Adlabs Entertainment IPO to open on March 10
- Accel Frontline Promoter To Sell 7.84 Lk Shares (2.63% Eq) On February 27 Via OFS
- Acceliant Announces Partnership With Lupin Pharma



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks closed with moderate gains in Wednesday's trade. The sentiments were on optimistic note from the early trade thanks to positive global set-up after US Federal Reserve Chair Janet Yellen's testimony that Fed would not be rushing to hike interest rates. For today's trade Nifty likely to trade in the range between 8795 - 8840 in the upper side and 8740 – 8700 in the lower side.

### MARKET LEVELS

|       | CMP  | SUPPORT LEVELS |      |      |      | RESISTANCE LEVELS |      |      |      |
|-------|------|----------------|------|------|------|-------------------|------|------|------|
| NIFTY | 8767 | 8740           | 8700 | 8650 | 8600 | 8795              | 8840 | 8880 | 8950 |





### FUTURES CORNER

| SCRIPS          | CLOSE  | SUPPORT   | TARGET |      | REMARKS      |
|-----------------|--------|-----------|--------|------|--------------|
|                 |        | STOP LOSS | T1     | T2   |              |
| WOCKPHARMA      | 1604.8 | 1594      | 1634   | 1665 | TRADING CALL |
| ACC             | 1653.9 | 1644      | 1685   | 1705 | TRADING CALL |
| YESBANK (SHORT) | 797    | 805       | 786    | 777  | TRADING CALL |

### EQUITY CORNER

| SCRIPS     | CLOSE | SUPPORT   | TARGET |     | REMARKS      |
|------------|-------|-----------|--------|-----|--------------|
|            |       | STOP LOSS | T1     | T2  |              |
| KPIT       | 208.9 | 205       | 218    | 225 | TRADING CALL |
| ASHAPURMIN | 60.05 | 58.5      | 64     | 67  | TRADING CALL |

### DELIVERY BASED CALL / INVESTMENT CALL

| SCRIPS | CMP | SUPPORT   | TARGET |    | REMARK |
|--------|-----|-----------|--------|----|--------|
|        |     | STOP LOSS | T1     | T2 |        |
|        |     |           |        |    |        |

### BULK DEALS (BSE)

| SCRIP   | CLIENT NAME                      | BUY/SELL | QUANTITY   | PRICE  |
|---------|----------------------------------|----------|------------|--------|
| ABGSHIP | DB INTERNATIONAL (ASIA) LIMITED  | B        | 290,000    | 228.07 |
| OCL     | DALMIA CEMENT (BHARAT) LIMITED   | B        | 15,167,166 | 674.93 |
| USHDI   | UD TRADING GROUP HOLDING PTE LTD | B        | 285,000    | 335    |

### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME                   | BUY/SELL | QUANTITY | PRICE  |
|------------|-------------------------------|----------|----------|--------|
| ABGSHIP    | DB INTERNATIONAL ASIA LIMITED | BUY      | 660000   | 229.41 |
| MANGCHEFER | KIRAN VYAPAR LIMITED          | BUY      | 600000   | 87.5   |
| MANGCHEFER | PLACID LIMITED                | SELL     | 600000   | 87.5   |

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, UNITECH



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE |         |           |           |             |             |             |
|---------------------------------------|---------|-----------|-----------|-------------|-------------|-------------|
| Symbol                                | Close   | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC                                   | 1618.00 | 1622.57   | 1589.38   | 1647.28     | 1680.47     | 1705.1833   |
| AMBUJACEM                             | 257.30  | 258.00    | 254.95    | 261.40      | 264.45      | 267.85      |
| ASIANPAINT                            | 799.55  | 807.23    | 800.62    | 811.62      | 818.23      | 822.6167    |
| AXISBANK                              | 551.80  | 549.20    | 545.40    | 553.90      | 557.70      | 562.4       |
| BAJAJ-AUTO                            | 2179.95 | 2167.63   | 2155.32   | 2185.32     | 2197.63     | 2215.3167   |
| BANKBARODA                            | 177.15  | 175.63    | 174.12    | 177.77      | 179.28      | 181.4167    |
| BHARTIARTL                            | 342.05  | 345.33    | 342.07    | 347.92      | 351.18      | 353.7667    |
| BHEL                                  | 277.75  | 270.05    | 265.90    | 275.90      | 280.05      | 285.9       |
| BPCL                                  | 757.30  | 741.88    | 731.92    | 756.97      | 766.93      | 782.0167    |
| CAIRN                                 | 240.60  | 241.22    | 237.88    | 244.38      | 247.72      | 250.8833    |
| CIPLA                                 | 677.30  | 670.13    | 663.92    | 677.67      | 683.88      | 691.4167    |
| COALINDIA                             | 384.20  | 383.70    | 380.80    | 386.75      | 389.65      | 392.7       |
| DLF                                   | 147.45  | 145.70    | 143.95    | 148.30      | 150.05      | 152.65      |
| DRREDDY                               | 3359.75 | 3234.55   | 3189.75   | 3309.80     | 3354.60     | 3429.85     |
| GAIL                                  | 404.00  | 401.03    | 396.32    | 404.22      | 408.93      | 412.1167    |
| GRASIM                                | 3668.30 | 3638.87   | 3609.43   | 3679.43     | 3708.87     | 3749.4333   |
| HCLTECH                               | 1983.20 | 1972.13   | 1961.07   | 1982.87     | 1993.93     | 2004.6667   |
| HDFC                                  | 1340.55 | 1317.85   | 1295.15   | 1333.70     | 1356.40     | 1372.25     |
| HDFCBANK                              | 1052.45 | 1043.37   | 1034.28   | 1059.08     | 1068.17     | 1083.8833   |
| HEROMOTOCO                            | 2624.55 | 2603.03   | 2581.52   | 2636.52     | 2658.03     | 2691.5167   |
| HINDALCO                              | 153.65  | 152.12    | 150.58    | 153.78      | 155.32      | 156.9833    |
| HINDUNILVR                            | 901.90  | 891.43    | 880.97    | 904.47      | 914.93      | 927.9667    |
| ICICIBANK                             | 322.50  | 318.83    | 315.17    | 324.92      | 328.58      | 334.6667    |
| IDFC                                  | 168.90  | 167.85    | 166.80    | 169.40      | 170.45      | 172         |
| INFY                                  | 2317.60 | 2286.80   | 2256.00   | 2310.80     | 2341.60     | 2365.6      |
| ITC                                   | 399.70  | 395.43    | 391.17    | 397.72      | 401.98      | 404.2667    |
| JINDALSTEL                            | 182.90  | 180.68    | 178.47    | 184.22      | 186.43      | 189.9667    |
| JPASSOCIAT                            | 25.20   | 24.85     | 24.50     | 25.10       | 25.45       | 25.7        |
| KOTAKBANK                             | 1342.55 | 1331.45   | 1320.35   | 1348.60     | 1359.70     | 1376.85     |
| LT                                    | 1697.90 | 1677.67   | 1657.43   | 1706.23     | 1726.47     | 1755.0333   |
| LUPIN                                 | 1664.30 | 1651.83   | 1639.37   | 1660.92     | 1673.38     | 1682.4667   |
| M&M                                   | 1267.10 | 1257.67   | 1248.23   | 1269.43     | 1278.87     | 1290.6333   |
| MARUTI                                | 3579.90 | 3557.67   | 3535.43   | 3586.33     | 3608.57     | 3637.2333   |
| NTPC                                  | 146.05  | 144.90    | 143.75    | 146.75      | 147.90      | 149.75      |
| ONGC                                  | 317.15  | 313.75    | 310.35    | 318.55      | 321.95      | 326.75      |
| PNB                                   | 160.15  | 158.55    | 156.95    | 161.15      | 162.75      | 165.35      |
| POWERGRID                             | 154.55  | 152.18    | 149.82    | 154.97      | 157.33      | 160.1167    |
| RANBAXY                               | 688.85  | 680.45    | 672.05    | 693.60      | 702.00      | 715.15      |
| RELIANCE                              | 843.15  | 837.30    | 831.45    | 846.90      | 852.75      | 862.35      |
| RELINFRA                              | 457.25  | 453.83    | 450.42    | 457.42      | 460.83      | 464.4167    |
| SBIN                                  | 295.55  | 293.48    | 291.42    | 297.07      | 299.13      | 302.7167    |
| SSLT                                  | 210.75  | 207.92    | 205.08    | 211.83      | 214.67      | 218.5833    |
| SIEMENS                               | 1340.75 | 1292.17   | 1243.58   | 1323.58     | 1372.17     | 1403.5833   |
| SUNPHARMA                             | 890.75  | 879.88    | 869.02    | 897.27      | 908.13      | 925.5167    |
| TATAMOTORS                            | 568.20  | 562.80    | 557.40    | 569.40      | 574.80      | 581.4       |
| TATAPOWER                             | 83.00   | 81.83     | 80.67     | 83.77       | 84.93       | 86.8667     |
| TATASTEEL                             | 350.90  | 345.73    | 340.57    | 355.27      | 360.43      | 369.9667    |
| TCS                                   | 2672.20 | 2652.70   | 2633.20   | 2687.35     | 2706.85     | 2741.5      |
| ULTRACEMCO                            | 3042.85 | 3003.37   | 2963.88   | 3031.68     | 3071.17     | 3099.4833   |



## CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 171/2015:-Face Value Split - Hikal Limited (HIKAL) from Rs. 10 per share to Rs. 2 per share wef February 27,2015

NSE Circular Ref.No.: 189/2015:-Change in Name of the Company from Bajaj Hindusthan Limited to Bajaj Hindusthan Sugar Limited wef March 2, 2015

### BOARD MEETINGS

| COMPANY NAME | DATE      | PURPOSE                                 | RS. PER SH. |
|--------------|-----------|-----------------------------------------|-------------|
| ADVANIHOTR   | 26-Feb-15 | Dividend                                | 0.3         |
| NEYVELILIG   | 26-Feb-15 | Dividend                                | 1.8         |
| PRECWIRE     | 26-Feb-15 | Dividend                                | 1           |
| MINDAIND     | 26-Feb-15 | Dividend                                | 2.5         |
| BANCOINDIA   | 26-Feb-15 | Dividend                                | 0.5         |
| MOIL         | 26-Feb-15 | Dividend                                | 5           |
| HIKAL        | 27-Feb-15 | Face Value Split From Rs 10 To Rs 2     |             |
| MINDACORP    | 27-Feb-15 | Dividend                                | 0.2         |
| GAIL         | 2-Mar-15  | Dividend                                |             |
| IFCI         | 2-Mar-15  | Dividend                                |             |
| AMBUJACEM    | 2-Mar-15  | Annual General Meeting / Dividend       | 3.2         |
| SBT          | 3-Mar-15  | Rights 1:5 @ Premium Rs 390/- Per Share |             |
| COALINDIA    | 3-Mar-15  | Dividend                                |             |
| PFC          | 4-Mar-15  | Dividend                                |             |
| POWERGRID    | 9-Mar-15  | Dividend                                |             |
| CRISIL       | 10-Mar-15 | Annual General Meeting / Dividend       | 10          |
| EICHERMOT    | 11-Mar-15 | Annual General Meeting / Dividend       | 50          |
| WINSOME      | 12-Mar-15 | Annual General Meeting                  |             |
| ACC          | 12-Mar-15 | Annual General Meeting / Dividend       | 19          |
| FAGBEARING   | 30-Mar-15 | Dividend                                | 7.5         |
| MERCK        | 30-Mar-15 | Annual General Meeting / Dividend       | 6           |
| KSBPUMPS     | 30-Mar-15 | Annual General Meeting / Dividend       | 5.5         |

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1177/\$1150 & Resistance = \$1227/\$1267.
- Crude oil range->\$55 to \$45.
- U.S. Stocks Fluctuate near Record Levels amid Corporate Earnings: - U.S. stocks fluctuated, after benchmark gauges closed at all-time highs, as investors weighed corporate earnings after Federal Reserve Chair Janet Yellen signaled interest-rate increases aren't imminent.
- Chinese Stocks Decline after Holiday Break; Macau Casinos Plunge: - Chinese shares declined, led by financial and technology companies, as mainland markets traded for the first time after a weeklong holiday. Casino stocks plunged in Hong Kong on speculation declines in revenue will deepen.
- Asian Stocks Extend Five-Month High After Yellen Rate Comments: - Asian stocks gained, with the regional benchmark extending a five-month high, after Federal Reserve Chair Janet Yellen indicated an increase in interest rates is unlikely before mid-year.
- Draghi Accelerating on Easy Street Won't Overtake Yellen Soon: - For the widening U.S.-euro area divide in central bank rhetoric, the policy gap isn't budging much.
- Short term view: - MCX Crude oil-Mar has major support = 3000, if it will not break it, than only, you can see it upto-> 3170/3245.
- MCX GoldMini-Mar has major support = 26120, you can sell it @26120 below only, with sl@26351, Tgt: - 26026/25855/25500.

## TRENDS & OUTLOOK – DATE: 26- Feb - 2015

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Apr)     | 25700 | 25966 | 26220       | 26470 | 26850 |
| SILVER (Mar)   | 34200 | 35500 | 36600       | 37365 | 38700 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Feb)   | 351    | 357    | 362         | 369    | 374    |
| ZINC (Feb)     | 122.20 | 124.70 | 127.55      | 130.30 | 132.65 |
| LEAD (Feb)     | 102.75 | 105.10 | 108.45      | 111.45 | 113.20 |
| NICKEL (Feb)   | 845    | 862    | 888         | 907    | 925    |

### ENERGY

| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Mar)   | 2901 | 3000 | 3090        | 3265 | 3375 |
| NATURAL GAS (Mar) | 164  | 171  | 180         | 187  | 194  |

### DATE TALKS : TODAY'S ECONOMIC DATA :

Second Estimate GDP of GBP, CPI, Core CPI, Unemployment Claims, Core Durable Goods Orders, Durable Goods Orders, HPI, Natural Gas Storage, FOMC Member Lockhart Speaks.





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